

Keystone Private Market Opportunities IV Closes to New Investors

Keystone Private Market Opportunities IV, L.P. ("Keystone IV") held a final close on December 23, 2011. Keystone IV is Keystone's fourth private markets investment fund and continues the same successful private credit investment strategy implemented in Keystone funds II and III. Keystone IV will focus on investments in contractual cash flows in the private credit markets, including:

- New issue senior loans to middle market companies
- Secondary loan pool purchases
- Consumer and industrial loans
- Distressed debt
- Accounts receivable factoring
- Credit card charge-offs
- Equipment leasing
- Auto finance
- Bankruptcy claims
- Real estate debt

Keystone IV began accepting capital in mid-2011 and as of the fund's closing was over 90% invested/committed in various direct, co-investment and underlying fund investments. Keystone IV is projected to have over 100 underlying credit-oriented investments in a diverse set of industries.

For more information, please contact Keystone National Group.

Keystone National Group
5000 Executive Parkway, Suite 445
San Ramon, CA 94583
Tel. 925-407-3120
Fax 925-407-3125
info@keystonenational.net